



**Ascend Telecom Infrastructure Pvt. Ltd.**

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Undertaking regarding that there are no changes in terms of NCDs.**

We hereby undertake and confirm that ever since the date of making the application to BSE on 23<sup>rd</sup> December 2023 and till date there are no change in the terms of issuance of NCDs issued by the Company.

We further undertake that there will not be any changes in the terms and conditions of NCDs and also there will not be any dilution of rights entitled by the NCD holders pursuant to the scheme of amalgamation of Tower Vision India Private Limited (Transferor Company) with Ascend Telecom Infrastructure Private Limited (Transferee Company).

This undertaking is provided in the matter of Scheme of Amalgamation of Tower Vision India Private Limited (Transferor Company) with Ascend Telecom Infrastructure Private Limited (Transferee Company).

Thanking you,

Yours Faithfully

For, **Ascend Telecom Infrastructure Private Limited**

**Jayaraman Rajagopalan**  
**Chief Financial Officer, Company Secretary & Compliance officer**

Date: 26<sup>th</sup> February, 2024

Place: Bangalore